

29 August 2024

Invinity Energy Systems plc

("Invinity" or the "Company")

Notice to holders of Deferred A Shares

On 22 November 2022, the shareholders of Invinity approved a capital reorganisation, whereby the share capital of Invinity was split into Ordinary Shares, which are listed on AIM and AQSE, and non-voting deferred A Shares ("Deferred A Shares"), which are not listed.

This notice is for holders of Deferred A Shares ("**Deferred A Shareholders**") in Invinity.

IMPORTANT: As set out in further detail below, the transfer and cancellation of the Deferred A Shares is an administrative action and does not and will not, in any way, affect the value or number of ordinary shares in the Company (i.e. those shares listed on AIM and AQSE). Please also note that Deferred A Shares have, for all practical purposes, been valueless since their creation, and the Company stated its intention to cancel them at the appropriate time from the outset.

Notice of Transfer and Cancellation of Deferred A Shares

By Article 3.2.4 of the Articles of Association of Invinity, "the Company is irrevocably authorised at any time to appoint any person to execute on behalf of the holders of the Deferred A Shares without obtaining the sanction of the holders thereof a transfer thereof and/or an agreement to transfer the same, without making any payment to the holders thereof, to such persons as the Company may determine and/or to cancel the same without making any payment to the holders thereof and without obtaining the sanction of the holders thereof and/or acquire the same (in accordance with the provisions of the Companies (Jersey) Law 1991 without making any payment to or obtaining the sanction of the holders thereof."

The Company hereby gives notice to all Deferred A Shareholders that the Company shall, on Monday, 15 September 2024, transfer all of the Deferred A Shares from the holders of Deferred A Shares to Invinity Energy Group Services Limited for nil consideration. The Company shall, as agent for the Deferred A Shareholders, appoint one of its directors to sign any documents on behalf of the Deferred A Shareholders in order to effect such transfer.

The Company and Invinity Energy Group Services Limited intend to arrange for the cancellation of the Deferred A Shares in due course.

Further Information

The Deferred A Shares do not have any voting rights and do not carry any entitlement to attend general meetings of the Company; nor have they been admitted to trading on AIM or any other market. They carry only a priority right to participate in any return of capital to the extent of €1 in aggregate over the entire class. In addition, they carry only a priority right to participate in any dividend or other distribution to the extent of €1 in aggregate over the entire class.

As detailed above, the Company is authorised at any time to effect a transfer of the Deferred A Shares without reference to the holders thereof and for no consideration. Accordingly, the Deferred A Shares, are, for all practical purposes, valueless. It was stated in the Company's circular of 22 November 2022 that it was the Board's intention, at an appropriate time, to effect the cancellation of the Deferred A Shares in accordance with applicable companies law.